



HOMELOANS

FINANCING YOUR LIFESTYLE. . . . *at no cost to you*

E HOME LOANS (PTY) LTD

Registration No: 2003/013090/07

Name property to be registered in: _____				
Estate Agent: _____			Date: _____	
BANK				
ABSA	FNB	NED	STD	OTHER
APPLICATION TYPE				
Individual	Joint	Multiple	CC/Pty/Trust	Suretyship
LOAN TYPE				
Ordinary	Further loan	Building Loan	Further Building Loan	Switch
LOAN DETAILS				
First time home Owner	YES	NO	Bond/Trf costs Included	YES NO
Purchase Price		Purchase date		
Property Market Value		Cash Deposit		
Registered Amount		Loan Repayment Period		
Bond Attorney			Tel: _____	
Transfer Attorney			Tel: _____	
Installment Method	Debit Order / Salary deduction		Convenient repayment Date:	_____
Company Type	CC	/ PTY	/ Trust	Registration No _____
Building Loan				
Contractor				
Tel No		Cell		
Contract Price		Land Price		
Apply for Home Owner Cover	YES	NO		
PROPERTY DETAIL				
Erf Number	Portion:		Street number	
Street Name		Suburb		
Township		City		
Province		Postal Code		
Area Of Land	m2		Type of Property	
Seller Name		Seller ID		
Tel No		Intended Purpose of Dwelling		
If Sectional Title				
Complex Name		STU Plan No		
Door No		Parking Bay No		
Managing Agent		Tel		
Valuation Detail				
Name		Tel:		
Cell				
Alternative Detail				

CLIENT DETAILS

Surname		Names	
Initials		Date of Birth	
Gender		Title	
Type of Identification	ID	Passport	ID/Passport no
Phone (H)		Phone (W) NB	
Fax		Cell Number	
Email address			
Home language		Preferred Language	
Would you like your Correspondence to be send to an International Address			YES NO
Physical Address		Suburb	
City		Code	
Postal Address		Suburb	
City		Code	

ADDITIONAL CLIENT DETAIL

Ethnic group		Marital Status	
Marital Type		No of dependents	
Are you a South African Citizen	YES NO	Are you a Permanent Res	YES NO

If applicable

Country passport was issued in NB		Date of expiry NB	
Date passport issued NB		Nationality	
Country of Permanent Residence		Residence Number	

Solvency Status

Have you ever been declared insolvent	YES NO
Will you signing surety on this application	

BANK DETAIL

Account Type	Institution	Branch/ Balance	Account Holder	Account number
Cheque				
Personal Loan				
Fixed Deposit				
Trans/ savings				
Credit card				
Investments				
Other				

EMPLOYMENT DETAIL

Occupation	Employment Status
Occupation Level	Employment sector
Frequency of income	Income Tax No
Name of employer	Employee number
Date joined Employer	Work physical address
City	Previous employer's name
Period with previous employer	

INCOME AND EXPENSES

Basic Salary	R	
Gross Housing Subsidy	R	
Fringe Benefits: Car	R	Income after Deductions
Fringe Benefits: Entertainment	R	
Gross Overtime	R	
Gross Commission	R	
Gross rent Income	R	
Gross Interest on Investment income	R	
Maintenance	R	
Travel Allowance	R	TOTAL

Expenses

Assurance(Life, annuities,Retirement	R	PAYE	R
Cell phone	R	Pension	R
Clothing	R	Personal Loan Installments	R
Credit card min payment	R	Petrol & Maintenance	R
Domestic wages	R	Rates & Taxes	R
Education	R	Security	R
Entertainment	R	UIF	R
Groceries	R	Water & Lights	R
Insurance	R	TOTAL	
Medical Aid	R		
Mortgage/Rent Installments	R		
Motor Finance installments	R		
Other(M-net,phone Etc)	R		
Other Monthly Installments	R	NETT SURPLUS	

ASSETS & LIABILITIES

Asset	Description	Amount
Fixed Property		R
		R
		R
Vehicle		R
Other (specify)		R
Other (specify)		R
Other (specify)		R
Other (specify)		R
Other (specify)		R

Liabilities	Institution	Amount
Home loan		R
HP Facility		R
Overdraft		R
Other (specify)		R
Other (specify)		R
Other (specify)		R
Other (specify)		R

Client signature to confirm the income and expenses and Assets & Liabiliteis: _____

Date: _____

CO-APPLICANT/SPOUSE DETAIL

Surname		Names	
Initials		Date of Birth	
Gender		Title	
Type of Identification	ID	Passport	ID/Passport no
Phone (H)	()	Phone (W)	NB
Fax	()	Cell Number	
Email address			
Home language		Preferred Language	
Would you like your Correspondence to be send to an International Address			YES NO
Physical Address		Suburb	
City		Code	
Postal Address		Suburb	
City		Code	

ADDITIONAL CLIENT DETAIL

Ethnic group		Marital Status	
Marital Type		No of dependents	
Are you a South African Citizen	YES NO	Are you a Permanent Res	YES NO

If applicable

Country passport was issued in NB		Date of expiry NB	
Date passport issued NB		Nationality	
Country of Permanent Residence		Residence Number	

Solvency Status

Have you ever been declared insolvent	YES NO
Date rehabilitated	
Is the applicant under administration	
Is the applicant under debt review	
Will you signing surety on this application	

BANK AND EMPLOYMENT DETAIL

Account Type	Institution	Branch/ Balance	Account Holder	Account number
Cheque				
Personal Loan				
Fixed Deposit				
Trans/ savings				
Credit card				
Investments				
Other				
Employment				
Occupation		Employment Status		
Occupation Level		Employment sector		
Frequency of income		Income Tax No		
Name of employer		Employee number		
Date joined Employer		Work physical address		
City		Previous employer's name		
Period with previous employer				

INCOME AND EXPENSES

Basic Salary	R	
Gross Housing Subsidy	R	
Fringe Benefits: Car	R	Income after Deductions
Fringe Benefits: Entertainment	R	
Gross Overtime	R	
Gross Commission	R	
Gross rent Income	R	
Gross Interest on Investment income	R	
Maintenance	R	
Travel Allowance	R	TOTAL

Expenses

Assurance(Life, annuities,Retirement)	R	PAYE	R
Cell phone	R	Pension	R
Clothing	R	Personal Loan Installments	R
Credit card min payment	R	Petrol & Maintenance	R
Domestic wages	R	Rates & Taxes	R
Education	R	Security	R
Entertainment	R	UIF	R
Groceries	R	Water & Lights	R
Insurance	R	TOTAL	
Medical Aid	R		
Mortgage/Rent Installments	R		
Motor Finance installments	R		
Other(M-net,phone Etc)	R		
Other Monthly Installments	R	TOTAL	

ASSETS & LIABILITIES

Asset	Description	a	Amount
Fixed Property			R
Vehicle			R
Investment	1.		R
	2		R
Other (specify)			R
Other (specify)			R
Other (specify)			R
Other (specify)			R
Other (specify)			R

Liabilities	Institution	Amount
Home loan		R
HP Facility		R
Overdraft		R
Other (specify)		R
Other (specify)		R
Other (specify)		R
Other (specify)		R

Client signature to confirm the income and expenses and Assets & Liabiliteis: _____

Date: _____

Consent Declaration

I/We the purchaser, hereby irrevocably appoint Dimension Financial Services as my sole agent to obtain mortgage loan finance from one or more of the registered banks in South Africa for this property on my behalf.

I/We warrant that all the information I supplied is to the best of my knowledge and belief, true and correct in all material respects and I am not aware of any other information which , should it become known to the Bank, would affect the consideration of my application in any way.

I/We agree that the bank can provide any information pertaining to the loan applied for, sharing positive & negative information to Dimension Financial Services during the application process.

I/We hereby authorize the Bank to have access to my Credit Bureau records, and to furnish or to disclose any information arising from any agreement entered into with the Bank to any credit bureau.

I/ we confirm that I am not currently under debt review and am not subject to any debt rearrangement orders.

I/We hereby authorize Dimension Financial Services to supply my detail to their exclusive business partners to enable them to provide me with tailored quotes for bond related products to suit my circumstances.

My detail will not be divulged to any other external partner other than referred to above, without the express consent of me/ourselves

Client signature: _____

Date: _____